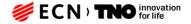


CCS – 2019 EUROPE, NETHERLANDS

- Projects of Common Interest PCIs
- London Protocol
- > Activities in The Netherlands
- Ongoing work
- > Way ahead

PROJECTS OF COMMON INTEREST (PCI)





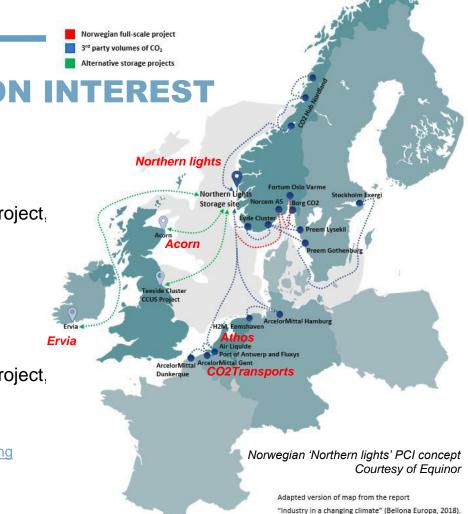
EU PROJECTS OF COMMON INTEREST

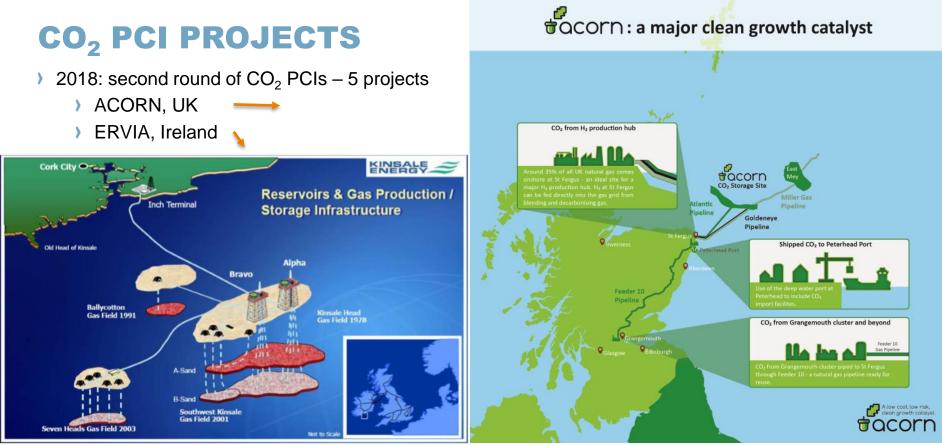
- > Key cross border infrastructure projects that link the energy systems of EU countries
- > PCIs may benefit from:
 - accelerated planning and permit granting
 - a single national authority for obtaining permits
 - improved (streamlined) regulatory conditions
 - lower administrative costs due to streamlined environmental assessment processes
 - > increased public participation via consultations, and increased visibility to investors.
- > PCIs have the right to apply for funding from the Connecting Europe Facility (<u>CEF</u>).
- > CO₂ transport projects applicable to apply for PCI status from 2017

CO₂ PROJECTS OF COMMON INTEREST

- > 2017: first round of CO₂ PCIs 4 projects
 - Northern Lights (Norway + UK)
 - Rotterdam Nucleus (Netherlands + UK)
 - CO2 SAPLING (transport element of ACORN project,
 - Teesside (UK + NO)
- > 2019: second round of CO₂ PCIs 5 projects
 - Northern Lights (Norway + UK + NL + EI)
 - CO2TransPorts (Netherlands + Belgium)
 - CO2 SAPLING (transport element of ACORN project,
 - ERVIA (Ireland + NL + UK + NO)
 - > Athos (Netherlands + Ireland)

(https://ec.europa.eu/info/sites/info/files/detailed_information_regarding the candidate projects in co2 network 0.pdf)

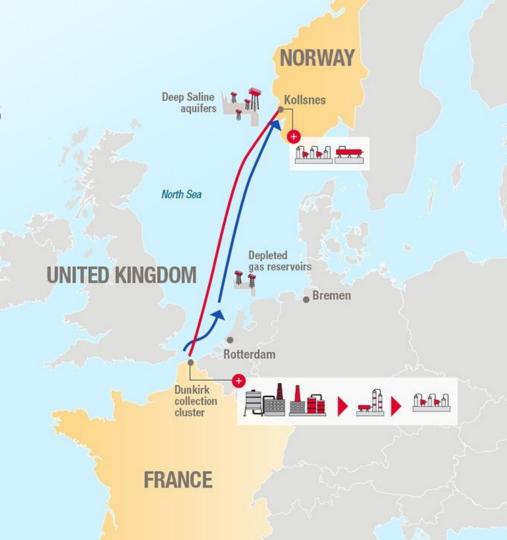




6 CATO day - transport and storage

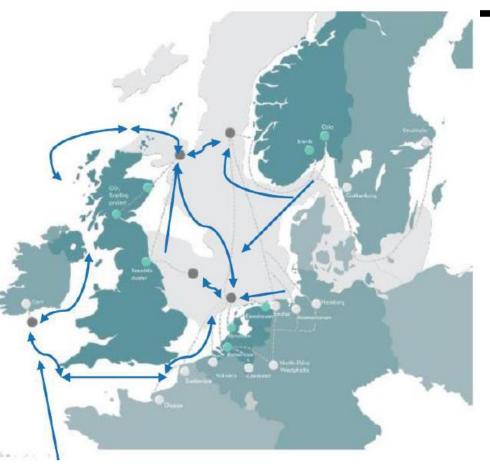
OTHER DEVELOPMENTS

- > France: "3D project for CCS"
- > 11 stakeholders
 - > A.o., ArcelorMittal, Total, IFPEN
- > DMXTM: new solvent
 - IFPEN development
 - > 35% reduction in capture energy need
- > Develop Dunkirk cluster
 - > 10 Mt/yr of CO₂
 - > Operational by 2035
 - Storage in North Sea



LARGE-SCALE CCS

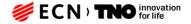
- > Huge capacity for storing CO₂ in North Sea
- First elements of transport infrastructure being designed / developed
- Access to storage for other countries
 - Germany Northrein Westphalia
 - > Belgium
 - France
 - Baltic countries



. . .

> LONDON PROTOCOL





LONDON PROTOCOL

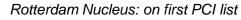
- The Protocol promotes the protection of the marine environment by prohibiting the dumping of wastes and other matter into the sea (1972/1996)
- In 2007, an amendment entered into force which permitted CO₂ streams to be considered for dumping under the London Protocol.
- > However, currently the LP:
 - Allows cross-border transport of CO₂
 -) ... as feedstock
 - Does not allow cross-border transport of CO₂
 - ...for storage
- Norway will submit proposal to adapt the LP to accept bi-lateral agreements between countries to allow cross-border transport with the intention to store below the North Sea (Q2 2019)

> CCS ACTIVITIES IN NL





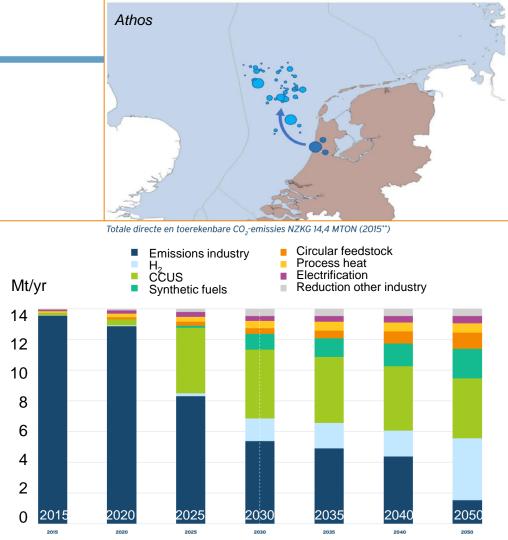
- > Porthos, Rotterdam
 - > 4-5 Mt/yr by 2030
 - Multi-user network, multi-store network
 - Links with Antwerp, Terneuzen, through PCI
 - > Offshore P18 cluster: first target for storage
 - First injection 2023



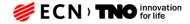


https://www.rotterdamccus.nl/

- Athos, IJmond
 - > 4-5 Mt/yr, post 2025
 - Multi-user network, multi-store network
 - Tata, DOW
 - First injection 2027
 - > AEB (CCU: e.g., greenhouses)

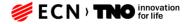


https://www.portofamsterdam.com/sites/poa/files/nzkg_vliegwiel_voor_een_duurzame_toekomst_0.pdf



- Aramis, Den Helder
 - > Start date and volume: to be defined
 - Import by ship and / or pipeline
 - Storage in K and L blocks
- H-vision, Rotterdam
 - Blue hydrogen: H₂ from gas, with CCS
 - H_2 as fuel and feedstock
 - > 2025: 2 Mt/yr; 2030: 5-6 Mt/yr
 - Link with Porthos for storage





- H2M, Eemshaven
 - > Blue H₂ from natural gas from Norway
 - > CO₂ by ship to Norway (Northern Lights)
 - > H₂ as fuel and / or feedstock (e.g., Magnum power plant)
 - FID 2021, start H₂ production (with CCS) 2024
 - > Volumes: not given
- BioCCS, Eemshaven
 - > 250 MW bioCCS demo plant
 - Start 2030 (with CCS), but possibly earlier with CCU

https://www.klimaatakkoord.nl/binaries/klimaatakkoord/documenten/publicaties/2019/ 01/08/achtergrondnotitie-industrie-jff-css/Industrie+-+JFF+CSS+Eindrapportage.pdf



- Chemelot, Geleen
 - > Target: 0.5 0.8 Mt/yr by 2025
 - > OCI: 0.5 Mt/yr of pure CO₂
 - Transport: liquid CO₂ by barge to Rotterdam / Porthos?
 - > Barges to be developed and regulated
 - > Timing uncertain
- > Zeeland, North Sea Port
 - Implementation CCS by 2030
 - 1.7 Mt/yr, increasing to 3.1 Mt/yr by 2040 then decrease due to use of blue H₂
 - Pipelines to Rotterdam





https://www.klimaatakkoord.nl/binaries/klimaatakkoord/documenten/publicaties/2019/ 01/08/achtergrondnotitie-industrie-jff-css/Industrie+-+JFF+CSS+Eindrapportage.pdf

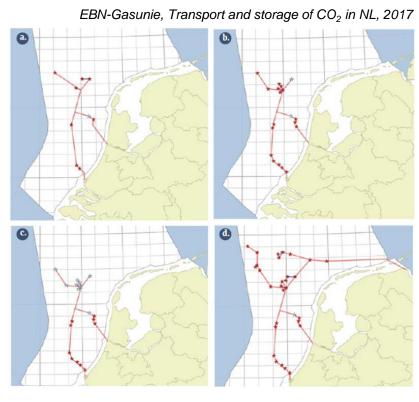
ONGOING WORK



ONGOING WORK

- Network development
 - Three consortia counting on NL offshore storage capacity
 - Belgium, France, Germany assuming storage in NL offshore
 - > Which are the potential development scenarios?
- Storage in depleted gas fields
 - Available infrastructure, proven storage capacity, proven seal
 - How to handle pressure drop between transport pipelines and reservoir?

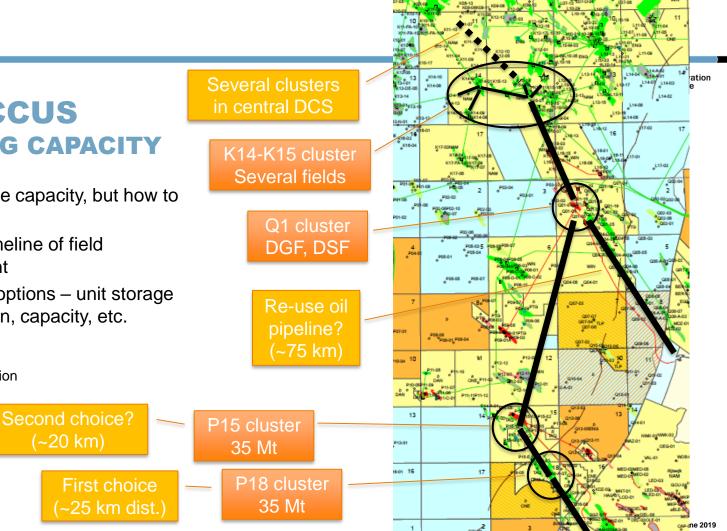
ECN > TNO innovation for life



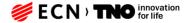
ALIGN - CCUS DEVELOPING CAPACITY

- Abundant storage capacity, but how to develop it?
 - Potential timeline of field > development
 - Ranking of options unit storage cost, location, capacity, etc.

DGF: depleted gas field DSF: deep saline formation



19 CATO day - transport and storage



POTENTIAL NETWORK DEVELOPMENT SCENARIO

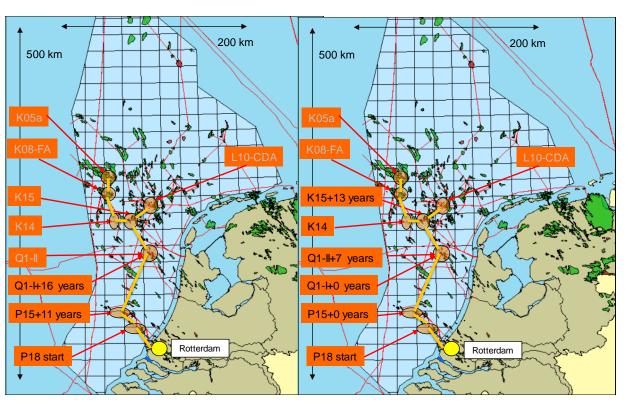
- CO₂ supply from Rotterdam region
- First element ('A') currently being designed
- Design element 'A' depends on choices made for later elements
- > Network development depends on:
 - > Unit costs of storage and transport
 - Risk assessment of clusters and fields
 - Availability of fields, platforms & wells
 - Storage capacity & injection rates



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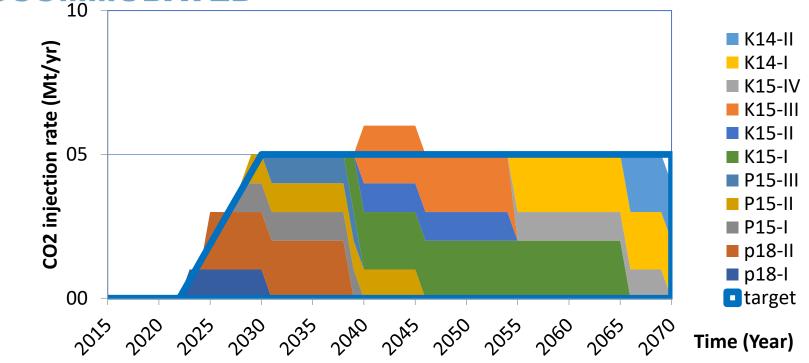
H-VISION ROTTERDAM

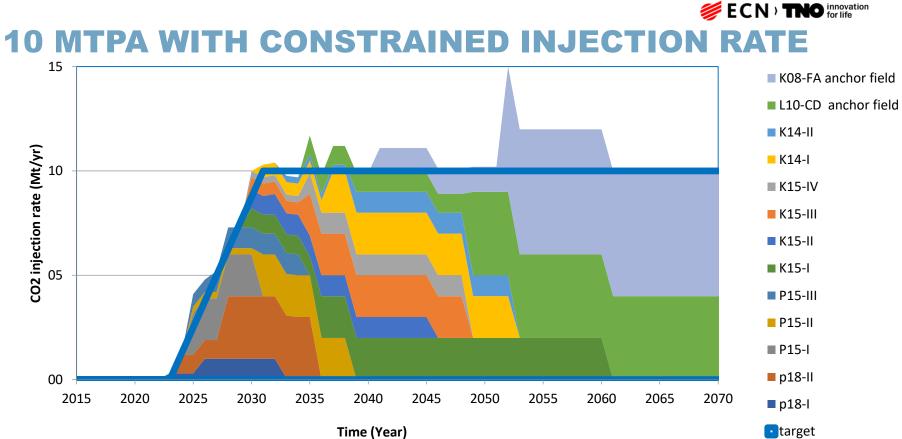
- Two scenarios
 -) 'Porthos only' (no H_2)
 - > 4 Mtpa
 - 80 Mt total
 -) 'Porthos' + H₂
 - > 4 + 10 Mtpa
 - > 290 Mt total
- Scenario duration 25 yr
 ~ 2025 2050
- Total capacity offshore: 1600 Mt (EBN-Gasunie, 2017)



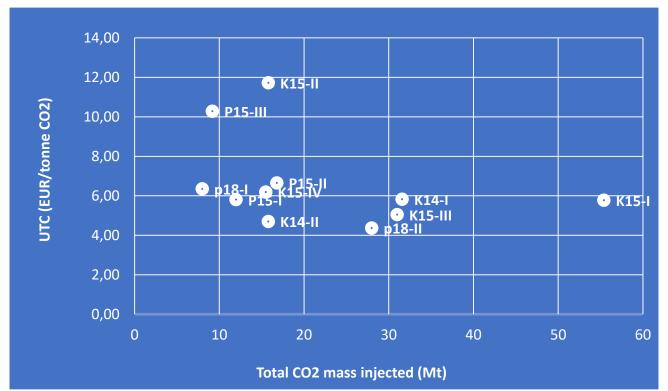


5 MTPA SCENARIO CAN BE EASILY ACCOMMODATED





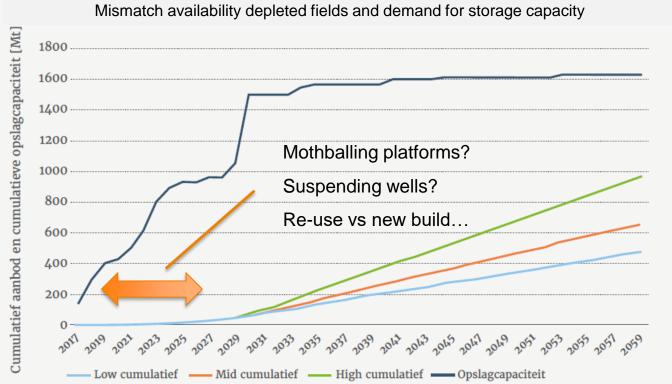
ECN) TNO for life UNIT TECHNICAL COSTS OF STORAGE (EUR/TONNE



 CO_2)



CO₂ SUPPLY VS. STORAGE CAPACITY

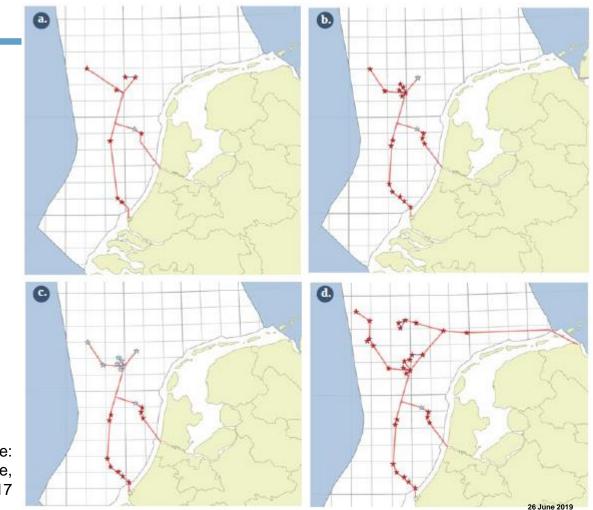


Source: EBN-Gasunie, 2017

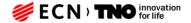
26 June 2019

POTENTIAL CCS DEVELOPMENT

A. Low case, re-useB. Mid case, re-useC. Mid case, newD. High case, re-use

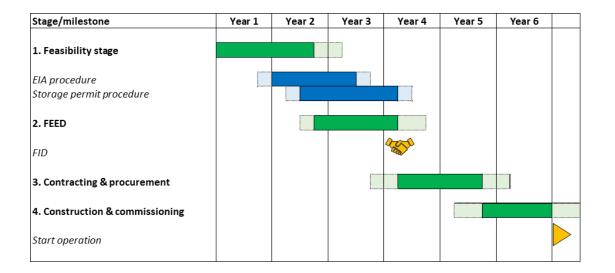


Source: EBN-Gasunie, 2017



STORAGE DEVELOPMENT LEAD TIMES

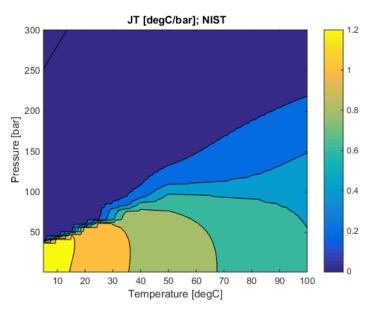
- > Re-using platforms, wells
- > New build pipelines
- Developing a depleted gas field into a CO₂ storage site takes at least 6 years



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OPERATIONAL CONDITIONS OFFSHORE T&S NETWORKS

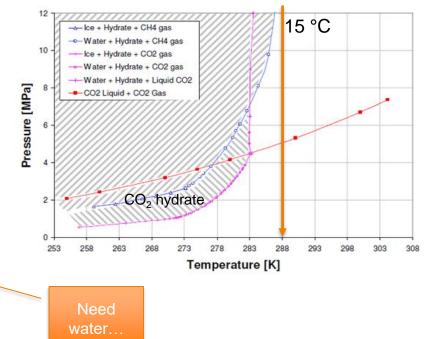
- > Transport trunklines: high pressure for efficiency
 - > 80 100 bar, liquid CO₂, single phase
 - Temperature 5 10 °C (sea water temperature)
- > NL reservoirs often at low pressure after production
 - > 20 bar or lower not uncommon
 - Temperature typically >100 °C, > 2.5 3 km depth



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RE-USING DEPLETED FIELDS (AND THE WELLS)

- Safe storage
 - > Well integrity maintained during operations
 - > Injection on off: temperature cycling in well
 - > Wellhead: T > -10 °C (material constraint)
 - Reservoir and cap rock integrity preserved
 - > Large contrast temperature CO₂ reservoir
- Maintain operability of reservoir
 - Avoid salt deposition and hydrate formation
 - Hydrates: **bottomhole T > 15 °C**
- > Flow rates through well: limits due to erosion, vibration

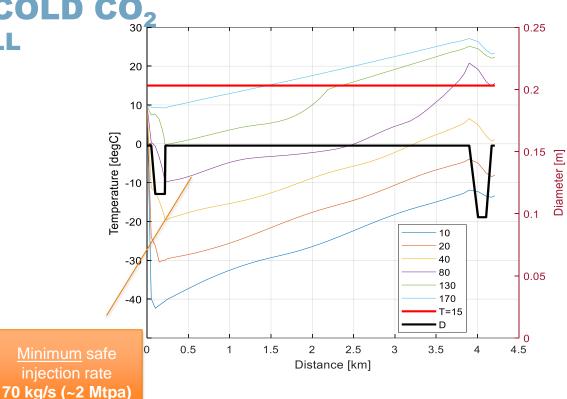




EXAMPLE: LIQUID, COLD CO₂ CONDITIONS ALONG WELL

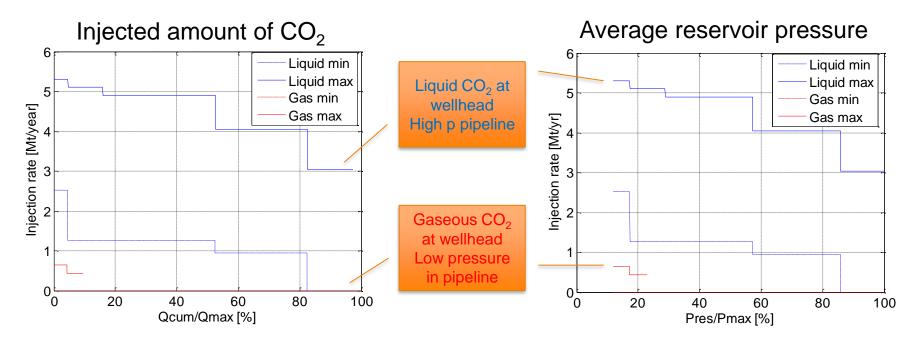
- > TVD ~ 3.5 km (deviated well)
- > At wellhead:
 - Massflow: 10 170 kg/s
 - Pipeline pressure 100 bar
 - Wellhead temperature: 10 °C
- Near bottom of well:
 - > Reservoir pressure: 20 bar
 - Reservoir temperature: 120 °C

Results depend on well completion, reservoir properties, etc.: system design to take these phenomena into account

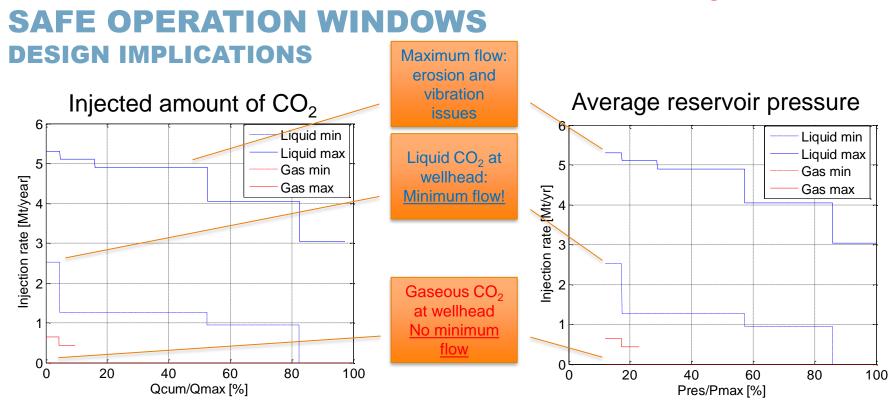


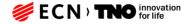
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SAFE OPERATION WINDOWS DESIGN IMPLICATIONS



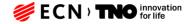
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NETWORK DEVELOPMENT IMPLICATIONS OF USING DEPLETED FIELDS (1/2)

- Near-shore: injecting warm CO₂ is an option
 - > ROAD project: insulated pipeline, no cooling after compression
 - Wellhead temperature up to 60 °C, gas phase (30-40 bar)
- > Further out offshore: CO₂ is cold
 - Insulated pipelines not an option
 - Likely solution for initial phase: gaseous (lower rates)
 - > Liquid injection leads to high minimum rate limited operational flexibility



Must get clarity on

hydrate formation: will it

occur in depleted gas fields?

NETWORK DEVELOPMENT IMPLICATIONS OF USING DEPLETED FIELDS (2/2)

- Source of CO₂: determines approach in filling reservoirs
 - Low-pressure pipeline, gas phase, open flow: can accommodate low-rate of highly variable supply
 - > High-pressure pipeline, controlled flow, with high minimum rate: requires high-volume, steady supply
- > Timeline
 - Initial phase (until pressure in reservoir is about 50 bar): gaseous CO₂
 - ➤ Lower rates for first 1 2 years (depends on reservoir capacity)
 - Then switch system (pipeline wells reservoir) to liquid injection
- Re-use of platforms
 - Limited equipment needed: valves, metering, monitoring (no compression, no pumps)

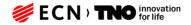


IMPLICATIONS FOR OFFSHORE CCS DEVELOPMENT

- Field availability, pipeline re-usability, status of wells (legacy P&A wells!)
 - Impact network development routes
 - > Need DCS-wide facility-specific dataset and re-use plan?
- Storage development timeline:
 - Depends on rate of supply
 - > Affected by characteristics of supply: intermittent vs 'base load', low vs high volume
 - > Gaseous vs liquid injection & lead time to reach 50 bar reservoir pressure
- Re-use vs new build
 - Interval between CoP and start of injection
 - > Age, status of facilities, ...

> WAY AHEAD





WAY AHEAD

- Networks
 - Network development
 - > Choice of fields
 - > Plan / field selection
 - Network flexibility
 - Impact variable supply & storage
- Operational plan(s)
 - Defining the operational window
 - > Managing temperature in system
 - Risk management plan

- Monitoring & modelling uncertainties
 - > Geological uncertainty, monitoring accuracy
 - Verification
 - > Effective, efficient monitoring systems
 - > Proving storage system performance
 - > Closure, handover: storage system stability
- Various
 - Hydrates

THANK YOU FOR YOUR ATTENTION

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