

Netherlands

Dutch CCUS/CDR Business and Innovation Community



Intern gebruik



Agenda

Update NL CCUS Business and Innovation platform

Share upcoming activities

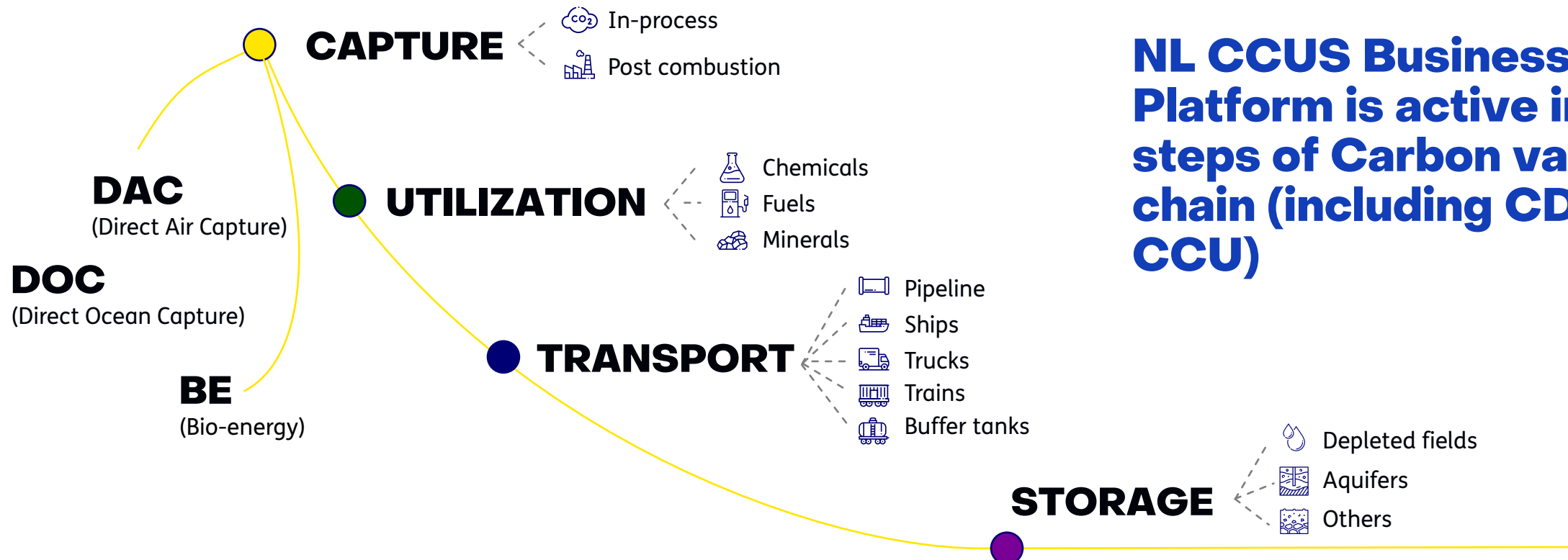
Discussion and request for feedback

Dutch CCUS/CDR Business and Innovation Community

- The Dutch CCUS/CDR ecosystem considered includes both Dutch organisations and international organisations active in the Netherlands
- Almost 150 organisations currently active in the Dutch ecosystem are identified, covering the entire CCS value chain NB: the list of companies is not exhaustive
- The CCUS ecosystem is dynamic. There are (new) players entering the market and other players exiting the market
- Some organisations act in several parts of the value chain (e.g. both capture and storage provider)
- These organisations are a mix of SMEs (~45%), governmental and non-governmental organisations (~5%), and large multinational corporations (~50%). They include established players and newcomers



Developing Carbon value chain



NL CCUS Business Platform is active in all steps of Carbon value chain (including CDR and CCU)

Update Activities

Past activities

- **Carbon Capture Technology Summit Hamburg (21-23 October 2025)**

Organization of a Dutch Pavillion whereby interested Dutch companies/organizations showcased their products, services and expertise in the field of CCUS/CDR developments. Roundtable and discussion with SG Ministry Foreign Affairs.

- **Sino-Dutch CUUS sector exchange webinar (9 April 2026)**

Organization of an on-line session with participation of ACCA and NL CCUS/CDR Business and Innovation community to explore opportunities of collaboration.

- **Market Research CCUS developments Gulf region is completed**

Webinar will be held shortly to share learning with NL community

- **Presentations of NL CCUS Business and Innovation community with international stakeholders**

E.g. Carbon Management event at Dutch Embassy Berlin, incoming delegations coming from China, Denmark, etc. Presentations at CCUS conferences (Amsterdam, GCCSI, etc.)

- **Database of Dutch companies and organisations in the CCUS/CDR sector: TKI, TNO/CATO and RVO**



Upcoming Activities

- **CCUS side events at WHS (May 21st/May 22nd)**

Thursday 21 May – CCUS activities

🕒 **10:30–12:30 | CCUS Tech Stage**

Pitch session with **8 companies** from the Dutch CCUS business and innovation community.

🕒 **13:00–14:00 | Exclusive CCUS session with Gulf region delegation**

🕒 **15:30–17:00 | Exclusive CCUS session with Canadian delegation**

Friday morning: Site visit Port of Rotterdam and Porthos construction location

Friday afternoon – CCUS/CDR Knowledge sharing at TNO (Rijswijk)

🕒 **13:00–15:00**

Joint knowledge-sharing session with **PTRC** and the **International CCS Knowledge Centre**, covering: Capture & CDR, Transport & storage and Public perception

Participants will also have the opportunity to visit **TNO's CCUS test facilities**.

- **Combined H2/CCUS NL pavilion at Carbon Capture Technology Summit Hamburg (October 2026)**
- **Various (small) scale networking events for NL CCUS/CDR Business and Innovation community during incoming missions, IEA GHG Australia, etc.**
- **Promotion and presentation of Platform during (inter)national CCUS conferences/Expo**

Discussion and Request for feedback



RVO's ICEP

International Clean Energy Partnership

Supporting trade promotion & positioning of Dutch renewable energy businesses:

- **Contact with businesses, trade organisations and export groups**
- **Organising Trade missions**
- **Sector export guides and market studies**
- **Conferences, trade exhibitions, NL Pavilions**
- **World Hydrogen Summit**
- **Embassy network and foreign companies**
- **Support for RVOs Trade Programs (e.g. PPS, PIB, SMM, DHI, SDE)**
- **2026: include CCUS into the ICEP program**

Excelling in Hydrogen

Solutions for a sustainable world



NL

Netherlands

Discussion

The Dutch CCUS sector is innovative, pragmatic, and internationally oriented. The sector leverages existing infrastructure and knowledge but requires targeted support in the areas of financing, regulation, networking, and market access to accelerate in international growth and increase impact.





Thank you for your attention

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